

Congrats on completing the final push of what I hope was another successful tax season! There are a lot of new and exciting things happening at the Wisconsin Society of Enrolled Agents, so we wanted to send our current and recent members the all details.

Get Involved to Keep WSEA Independent!

As we operate independently from NAEA, we need your support to make WSEA sustainable. Without more helping hands, we will not be able to handle the additional responsibilities that will come with the new affiliate model, and will have no choice but to dissolve as an independent entity.

How You Can Help

Attend our 2025 Seminars:

Joining our seminars – especially in person – is vital to our continued purpose and mission. We had an amazing Fall 2024 seminar with Beanna Whitlock that highlighted the value of our community & our remarkable history.

In-Person attendees at our January seminar will be entered to win a free registration to a future WSEA event!

Host Your Own Event:

Host your own networking meeting, lunch & learn, booth at a career fair, or something else promoting or supporting Enrolled Agents in your area. WSEA will provide up to \$500 in funding for member-run events throughout the state.

Submit a request via the form in the Member Area of the website.

Promote WSEA with other EAs:

Know EAs who aren't current members? Spread the word about WSEA and help grow our community. Encourage them to learn more, attend a seminar, or join as a member!

We will be raffling off a free event registration to new members who join by December 1st!

Volunteer:

Attend a board meeting, help with a specific conference or workshop, or join a committee. Board meetings are posted as events on our website, and can always be attended virtually via Zoom!

We are offering a free seminar registration to anyone who volunteers to run the slides & polling questions for virtual attendees at our January and September seminars.

Provide Feedback and Suggestions:

Is there a speaker you'd love to hear in person, a topic you'd like to see covered, or something else you'd like to see WSEA do? Sending feedback and suggestions is a great way to help us hone our activities to what members are looking for. Share your ideas on how we can support you better!

Feedback can be sent anytime via the "Member Feedback" form in the Member Area of our website or by email.

Interact on our Website:

Our newly updated website includes member-only forums. We encourage you to engage in discussions and connect with fellow Wisconsin EAs.

Upcoming Bylaw Vote

We're holding a bylaw vote to align our membership requirements with the recent NAEA bylaw change. This vote will **eliminate the NAEA dual membership and continuing education requirements.**

Voting will take place on our website from

Oct 16th to Oct 30th.

You will need to log in to cast your vote. Need help with your password? Email us at info@wienrolledagents.com

WSEA Renewals

Your WSEA membership will now need to be renewed **via our website.** State membership will no longer be included with your NAEA dues. Reminder emails will be sent on the 15th of each month for members expiring in the next 30 days. Login anytime to renew!

Save the Date

January 10th, 2025

Tax Update in Fond du Lac with Dave & Mary Mellem, EA

May 29th-30th, 2025

WI Tax Summit in Madison

September 18th-19th, 2025

Fall Seminar in Wisconsin Dells with Alan Pinck, EA - **and** our 40th Anniversary Celebration!

Registration now open!

For questions, assistance, or to volunteer, please reach out to us at info@wienrolledagents.com. More information, plus bylaw voting, member renewals, and seminar registration can all be found at

www.wienrolledagents.com.

We appreciate your involvement and look forward to seeing you at our upcoming events!

Megan Steinfeld, EA - WSEA Board President