

**WSEA**WISCONSIN SOCIETY  
OF ENROLLED AGENTS

POWERING AMERICA'S TAX EXPERTS

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## President's Message

By Megan Steinfeld EA

Happy New Year, everyone! As this is written, I am heading out on a Disney cruise for her daughter's 7<sup>th</sup> birthday but will be back in time for the WSEA Jan 6<sup>th</sup> Tax Update Seminar. Taking time for family and self before the tax season hits, is so needed to maintain a good work / life balance.

As an organization, we look forward in the year ahead to holding great seminars for our members and continuing to create opportunities to strengthen our professional relationship with the Wisconsin Department of Revenue (WI DOR). This past November, WSEA hosted an amazing workshop with the WI DOR that gave a unique opportunity to learn more about how the department operates and to develop relationships with key staff; you can learn more about it later in this newsletter. We're excited to announce that we'll be moving our May seminar to Madison, and will host another day with the WI DOR as a part of our Spring Conference. I can't overstate how valuable this time with the WI DOR is, and I hope you will all consider joining us there.

I also invite each and every member to consider joining one of WSEA's committees (see list of Committees later) to help support our mission. To volunteer, simply send us an email to [wseainfo@gmail.com](mailto:wseainfo@gmail.com) with your areas of interest, and we'll get you connected with the right person! WSEA is a member-volunteer led organization, and we can only be as strong as our active members.

Have a grEAt tax season!

Megan Steinfeld, President

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## >> Paid Position Open

The Wisconsin Society of Enrolled Agents (WSEA) Board is looking to contract with a well-qualified individual to handle some of the administrative details for the society.

This individual would work with WSEA's committees and report to the board president. Duties would include sending and managing communications, organizing & managing seminars, maintaining membership information, and general society administration.

The successful candidate will require computer proficiency, great communication skills, and strong organization and time management skills. Knowledge of Constant Contact, Zoom, and Survey Monkey is also helpful.

We're happy to answer questions or send more information to any interested parties. If this sounds like a good fit for you or someone you know, or we ask that the applicant submit a brief resume and description of their qualifications to: [wseainfo@gmail.com](mailto:wseainfo@gmail.com).

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## Mark Your Calendar - Upcoming WSEA Seminars

### May 22-23, 2023

WSEA Annual Convention & Banquet  
Day 1 is with WI Dept of Revenue  
Clarion Suites, Rimrock Road, Madison, WI

### September 21-22, 2023

Wilderness Resort, Wisconsin Dells, WI  
Topics and Speaker: TBD

### CONTACT:

[wseainfo@gmail.com](mailto:wseainfo@gmail.com)

>> **Please** seriously consider running for the board at the May 2023 WSEA Annual Conference. It is grEAt way to build your practice. Board members are eligible for some assistance with leadership training.

## **Fourth WSEA/Wisconsin Department of Revenue Workshop**

By Yong Pu, EA

As a first time in-person attendee, I gained a lot from the 4<sup>th</sup> Wisconsin Department of Revenue (DOR) workshop. The DOR workshop is truly a member exclusive benefit! Like previous DOR workshops, it offered two main benefits to WSEA members. One, WSEA members had an opportunity to interact with the DOR managers; and two, WSEA members acquired up-to-date information on collection, audit, return processing and a variety of topics from the DOR speakers. Best of all, the workshop was born out of member input and satisfied member needs.

The workshop took place in the Events Room in the Madison office of the Wisconsin DOR, between 9:00 am and 3:30 pm on November 4, 2022. Many thanks to Connie Stimart, Megan Steinfeld, and others who organized the 4<sup>th</sup> Wisconsin DOR workshop for WSEA members! The workshop was free to WSEA members. Twelve members attended the workshop in person and five attended online. Because this was not federal law, no CE credits were available. Due to the pandemic, the workshop was the first in-person DOR workshop since 2019.

During the workshop, WSEA members interacted with nine DOR managers and five speakers from the Audit Bureau, Customer Service Bureau, Compliance Bureau, and Tax Operations Bureau. Susan Dukes, Division Administrator of Income, Sales, and Excise Taxes Division introduced herself to WSEA members. Erin Egan, Director of Tax Operations Bureau, also introduced herself and answered questions from WSEA members.

### **Managers from the Audit Bureau included:**

- Denise Everson, Director, Audit Bureau
- Wendy Miller, Chief, Business and Pass-Through Income Section
- Jennifer Dambach, Chief, Individual Income Tax Section

### **Managers and speakers from the Compliance Bureau included:**

- Angie Erickson, Chief, Compliance Section A
- Emmanuel Ekezie, Revenue Agent Supervisor
- Brian Fey, Revenue Agent Supervisor
- Staci Abrahamson, Training Coordinator
- Erin Hinze, Training Coordinator
- Shannon Oestreich, Revenue Agent 5

### **Managers and speakers from the Customer Service Bureau included:**

- Amanda Mosel, Director, Customer Service Bureau
- Kelly Peckham, Supervisor, Taxpayer Assistance Unit B
- Ashley Wegner, Training Coordinator

Five DOR speakers from the Compliance Bureau and Customer Service Bureau presented seven topics during the workshop. A questions and comments session followed the presentations. The DOR managers and speakers answered a total of about 80 questions from WSEA members.

The DOR speakers prefaced each presentation with a disclaimer: “This presentation is an informal explanation and is not a guidance document as defined in sec. 227.01(3m)(a), Wis. Stats”. While a guidance document

does not have the force of law, it is subject to a public comments period and other requirements in Section 227.112, Wisconsin Statute. With that in mind, I summarized DOR updates and responses to WSEA member questions below. This is not to recap the workshop, rather to synthesize themes that emerged from DOR and WSEA member interactions.

### **Third Party Access to Client's My Tax Account**

If you have third party access to your client's [My Tax Account](#), you do not need a Power of Attorney on file with WI DOR to access what is in your client's My Tax Account. You can view electronic copies of the DOR letters sent to your client. You can also access previously filed returns and see updated balances in real time. However, if you as a representative want to be the first point of contact, you need a [Power of Attorney](#) on file with WI DOR. In addition, if you wish to access information not available in My Tax Account, you need a valid Power of Attorney.

If a representative already has third party access to an individual's My Tax Account, the representative will continue to have that access. **However, DOR is not allowing new third-party access to My Tax Account until a future date.** When DOR eventually allows third party access, a valid Power of Attorney will be required, and taxpayers will need to set up their My Tax Account for their representative to gain access (see My Tax Account for Personal Users below).

### **Unregistered My Tax Account Functions**

If you go to the DOR website and click on My Tax Account, you can perform several functions without having to log into My Tax Account. DOR calls these functions "Unregistered My Tax Account functions". Unregistered My Tax Account functions include:

#### **1. Print/View Letter:**

If you have the letter ID of a letter from the DOR, you can retrieve the letter by inputting the letter ID in My Tax Account and click Print/View letter. You do not need to log in to My Tax Account.

If a representative is an authorized third party or has a Power of Attorney on file, DOR will provide the representative with the letter ID. The representative can then go to My Tax Account, and view DOR letter(s) sent to the taxpayer.

#### **2. Request Tax Record Copy**

DOR updated the requirements for a representative who is requesting records on behalf of a taxpayer. DOR now requires the representative to provide their photo ID and social security number, even if the representative has a valid Power of Attorney on file.

When filing returns, if a taxpayer does not have the amount of Wisconsin tax withheld, DOR recommends that you request copies of Forms W-2 and 1099 (including 1099-G for unemployment) plus prior year filed Wisconsin tax returns. DOR advises against estimating the amount of Wisconsin tax withheld, except as a last resort.

DOR will provide a copy of the exact return that was filed when you request a prior year Wisconsin tax return. However, it will not reflect changes made after the return was processed.

Copies of K-1s are available from DOR. You can specify 3K-1, 5K-1, etc. when requesting K-1s.

**NOTE:** If a taxpayer is an active collection case and working with a compliance officer, the DOR can waive fees for records requests. This is an exception to the general rule.

The email address for Records Requests is [DORCopyRequests@Wisconsin.gov](mailto:DORCopyRequests@Wisconsin.gov). Their turnaround time for emails is 1-2 business days.

### **3. My Case Manager**

If a taxpayer is under audit, the taxpayer or the representative can go to My Case Manager in My Tax Account and view the history of the audit, such as how long the audit has been in progress, documents requested, deadlines, and the supervisor's contact information. There are helpful [FAQs for My Case Manager](#).

**NOTE:** There is no link for "Unregistered My Tax Account Functions". The DOR speakers used this phrase to refer to a variety of functions a person can perform without having to log into My Tax Account. I simply summarized a few of them. However, here is the link for My Tax Account: [https://tap.revenue.wi.gov/mta/\\_/](https://tap.revenue.wi.gov/mta/_/) Once you click that link you can perform these functions:

**Print/View Letter** > click on "More" under "Individuals" > then click on "Print/View Letter" under "Select an Option".

**Request Tax Record Copy** > click on "Request Tax Record Copy" under "Additional Services".

**My Case Manager** > click on "My Case Manager" under "Additional Services".

### **My Tax Account for Personal Users**

Personal users (non-business) need to go through a multi-step process to register their [My Tax Account](#). Taxpayers must provide their Wisconsin income from tax returns filed for the last 3 years.

If a non-filer is requesting My Tax Account access for collections, the taxpayer needs to call DOR and verify their identity.

My Tax Account for personal users must be set up for each individual. For example, spouses need to set up their own separate My Tax Accounts. With a joint return, spouses will use the same amount of Wisconsin income during the registration process but must provide their own personal information.

My Tax Account will eventually replace the free WI efile for do-it-yourself filers. For taxpayers who do not have computer access, Telefile is still an option.

### **Levies**

A levy (not a continuous levy) is a onetime collection event. However, there could be multiple one-time levies. After a continuous levy starts, new deposits or amounts available go to the DOR.

Banks have up to 21 days to remit funds to DOR. However, some banks may remit the funds to DOR immediately.

If a continuous levy creates a hardship for a taxpayer, contact the DOR to prove the hardship and request a release or partial release of levied funds.



## DOR Switching Agents in the Middle of a Case

WSEA members expressed concerns when the DOR switched revenue agents in the middle of a case. Sometimes a new agent took collection action against taxpayers without considering the history of the case. DOR responded that cases do not necessarily have assigned or retained agents. Representatives can ask to escalate the case and work with a supervisor.

## Form A-222 Power of Attorney Update

The DOR updated Form [A-222, Power of Attorney](#), in Oct. 2021, and the [Instructions for Form A-222](#) in Sep. 2022.

DOR considers a Power of Attorney inactive after four years from the date it is signed. At that point, DOR will contact the taxpayer directly. DOR may try to contact the representative to see if the Power of Attorney is still active. Either the representative or the taxpayer can call the DOR and request to reactivate the Power of Attorney.

DOR will only send computer generated notices, such as Notice of Amount Due or Notice of Refund/Offset, to the taxpayer. Representatives can access most notices through My Tax Account, if authorized by the taxpayer. Representatives can also request copies from the DOR. If the DOR manually creates a notice, such as a compliance letter, DOR will send the notice to the Power of Attorney, as well as the taxpayer.

If the **third-party designee** is marked YES on a tax return, DOR will discuss with the third-party designee what is exactly on the copy of the return. If changes were made to the return, DOR cannot discuss them.

If you are submitting a Power of Attorney because your client has a levy, or you need immediate assistance, fax the Power of Attorney to Compliance at 608-224-5790. This fax number has a turnaround time of one to two business days.

The planning meetings for the 5<sup>th</sup> DOR workshop in 2023 are currently under way. If you would like to attend a planning meeting, or share your ideas for the next workshop, you can email [wseainfo@gmail.com](mailto:wseainfo@gmail.com).

\*\*\*end\*\*\*

**Assistant Editor's Note:** I attended the 4<sup>th</sup> WSEA/WI DOR Workshop virtually and really appreciate Pu's article, as it memorializes the topics covered while including responses from questions asked. It is a nice, practical resource. [Mary Olson EA]

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## Calling All Members!

WSEA is a volunteer led organization, and we're in need of more help. Think you could make a few calls to new members every month or two? Interest in helping to pick speaker topics for upcoming events? Could you contact a representative about a WSEA Drive-in Day? Want to help identify the next leaders of WSEA? We'd love to have you. Below are listed our the WSEA committees, their purpose statements, and their current members. Please email [wseainfo@gmail.com](mailto:wseainfo@gmail.com) to add your name to one of these lists! Many hands make light work and have the added benefit of ensuring the future of our organization.

**Audit Committee:** The purpose of the audit committee is to review financial operations and internal controls, primarily to develop improvements and induce compliance with established policies and procedures and to be

directly concerned with the detection, correction and prevention of irregularities.

**Audit Committee Members:** Joel Guthmann (Chair)

**Finance and Budget Committee:** The purpose of this committee is to aid the Treasurer and Executive Director in preparing a budget for the upcoming year based on historical facts and information concerning the future income and expenses for the Association.

**Finance and Budget Committee Members:** Trish Evenstad (Chair)

**Bylaws Committee:** The Bylaws Committee's purpose is to update and maintain the Bylaws, Articles of Incorporation, and the Policy and Procedure Manual at the direction of the Board of Directors.

**Bylaws Committee Members:** Crystal Wheeler, Connie Stimart

**Education/Convention Committee:** Works to provide educational programs for the members at least in accordance with Circular 230 and other Association requirements.

**Education/Convention Committee Members:** Crystal Wheeler (Chair), Trish Evenstad, Connie Stimart

**Membership Committee:** Their purpose is to promote membership through growth in all geographic areas of the state and to reach out to new Enrolled Agents throughout the State of Wisconsin.

**Membership Committee Members:** Connie Stimart (Chair), Megan Steinfeld, Yong Pu

**Public Relations Committee:** Works to promote recognition, understanding, and public awareness of the Wisconsin Society of Enrolled Agents, Inc and the terms "Enrolled Agent" and "EA".

**Public Relations Committee Members:** Vacant

**Government Relations Committee:** Their purpose is to keep the society informed on proposed legislation (state and Federal) affecting the profession; to cooperate and work well with other committees in resolving problems affecting the society's membership; and to cooperate and work well with NAEA Government Affairs Committee and Staff.

**Government Relations Committee Members:** Trish Evenstad (Chair), Jill Hartzheim, Crystal Wheeler

**Ethics and Professional Conduct Committee:** Investigates any written complaint made against any member alleging a breach of ethics against the society or profession and reports their findings to the Board of Directors.

**Ethics and Professional Conduct Committee Members:** Dave Fayram (Chair)

**Nominating Committee:** Their purpose is to conduct the duties relating to elections in conformance with the Bylaws and to select candidates best qualified for the offices of the association.

**Nominating Committee members:** Vacant

**Newsletter Committee:** Creates a periodic newsletter for all WSEA members.

**Newsletter Committee members:** Dave Fayram (Chair), Mary Olson, Yong Pu, Jill Hartzheim

**Website & Facebook Committee:** - Vacant

## Welcome New WSEA Members

WSEA would like to welcome the new members who have joined since the pandemic! If you are a new member and not listed here, please contact WSEA at: [wseainfo@gmail.com](mailto:wseainfo@gmail.com) to update any missing information, as we are trying to get back on track after the COVID-19 pandemic emergency. Thank you!

Full Name	Phone	Email	Mailing City
Euphrase Amessoudji	504-339-2787	info@eakaccountingservices.com	Sun Prairie
Daniel Anderson	608-277-5953	daniel.anderson2@tax.hrblock.com	Madison
Jan Anderson	920-427-3759	andersonbusiness@yahoo.com	Appleton
Fay Berry	414-264-6492	fayberry0@gmail.com	Milwaukee
Nicholas Brown	414-795-7395	nick@knbrown.com	Delafield
David DeMore	262-853-3060	david@demorewealth.com	Elm Grove
Kenneth Dobbs	414-759-5224	dobbs@msoe.edu	Brookfield
Brian Ellenbecker	262-814-1600	brian@shakespearewm.com	Pewaukee
John Francetic	262-284-2815	johnjfrancetic1@aol.com	Mount Pleasant
Jill Hartzheim	920-558-4683	hartzheim@att.net	Menasha
Linda J. Ketterhagen	262-798-3520	linda@grothcpa.com	Waukesha
Angelica Krautkramer		angelicakrautkramer@gmail.com	Marathon
Jason Loughrin	303-834-0245	jason@loughrinaccounting.com	Madison
Kelly Manke	262-788-9659	kelly@klmaccounting.com	New Berlin
Joseph McDowell	608-335-2245	mcdowell_joseph@hotmail.com	Madison
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Maria Migel	920-437-4000	maria@mmtaxinc.com	Oconto
Cottrina Moore	414-527-2829	cottrinam@gmail.com	Wauwatosa
Michael Napier	414-765-9248	michaelnapier01@gmail.com	South Milwaukee
Marcus Ott	920-675-6181	marcusott11@outlook.com	Verona
Yong Pu	608-537-3212	puyong@yahoo.com	Blue River
William Retza	715-927-7084	wfretza@circleraccounting.com	Crivitz
Jason Rose	414-541-4900	jason@acc-u-rite.com	Milwaukee
Sumathi Sanath Kumar		ssanathkumar@accountant.com	Stoughton
Eric Schmidt	608-269-9801	eric.schmidt@compeer.com	Sparta
Jean Seidl	608-630-8879	jeanjseidl@gmail.com	Madison
Shawntell Taylor	262-788 9999	midwestadvantage@outlook.com	Brookfield
Andrew Walters	715-735-9321	andrew.walters@unger-walters.com	Marinette
Serena Wheeler		serena@wheelerstax.com	Appleton

We extend our sincere desire to get to know each of you. Networking with other members is one of our strengths so please check out our Facebook pages: [Wisconsin Society of Enrolled Agents](#) and [National Association of Enrolled Agents \(NAEA\)](#). Both are closed groups, so click on “Join Group” to be admitted. Please allow 24-48 hours to be admitted. We hope to see you at one of our upcoming seminars, in person or virtual.



## WSEA Board of Directors

<b>Megan Steinfeld, EA, (President)</b> Cream City Accounting 10125 West North Avenue Wauwatosa, WI 53226 262.649.2069 <a href="mailto:megan@creamcityaccounting.com">megan@creamcityaccounting.com</a>	<b>Connie Stimart, EA (Vice President)</b> Connie Tax LLC 104 La Salle St Waukesha, WI 53188 262.547.2929 <a href="mailto:connietaxllc@gmail.com">connietaxllc@gmail.com</a>
<b>Jim Barsul, EA (Secretary)</b> 4976 N 73 <sup>rd</sup> Street Milwaukee, WI 53219 414.462.3002 <a href="mailto:jbarsul@msn.com">jbarsul@msn.com</a>	<b>Trish Evenstad, EA, (Treasurer)</b> Evenstad Tax & Financial Services, Inc 114 S Main St Westby, WI 54667 608.634.6887 <a href="mailto:evenstadtax@gmail.com">evenstadtax@gmail.com</a>
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<b>Crystal Wheeler, EA (Immediate Past President)</b> Wheeler's Tax Service 734 W 8 <sup>th</sup> Street Appleton, WI 54914-5233 920.731.7859 <a href="mailto:crystal@wheelerstax.com">crystal@wheelerstax.com</a>	

## WSEA Committees

(If you would like to help, please contact us — we'd love to have you!)

<b>Audit</b> – Joel Guthmann	<b>Membership</b> – Connie Stimart, Megan Steinfeld, Yong Pu
<b>Bylaws</b> – Crystal Wheeler, Connie Stimart	<b>Nominating</b> – Open
<b>Education/Convention</b> – Crystal Wheeler, Trish Evenstad, Connie Stimart	<b>Ethics &amp; Professional Conduct</b> – Dave Fayram
<b>Finance/Budgeting</b> – Trish Evenstad	<b>Newsletter</b> – Dave Fayram, Mary Olson, Yong Pu, Jill Hartzheim
<b>Government Relations</b> – Trish Evenstad, Jill Hartzheim, Crystal Wheeler	<b>Public Relations</b> – Vacant
	<b>Webpage/Facebook</b> – Vacant

**TIP:** Check your profile on the **NAEA Tax Expert Directory** [www.taxexperts.naea.org](http://www.taxexperts.naea.org). Make sure it is current. Check the analytics of how many people have looked at your profile and other information. You can also search for the competition.

## WI Counties Real Estate Tax Websites

NOTE: This chart of live links was started by Trish Evenstad EA on October 20, 2013 on the WSEA Facebook page.

**Choose the county you want to check and hold down the Control (CTRL) button and left click on your mouse to go to the site.** Some of these sites might not be up to date. Additions and corrections can be reported to Trish at 608.634.6887 or evenstadtax@gmail.com or Mary Olson EA at 920.858.4512 or tax@theiolataxplace.com. Thank you.

Adams - <http://www.adamscountylandrecords.com/>

Ashland - <http://ashlandcowi.wgxtreme.com/>

Barron - <http://www.co.barron.wi.us/GCSWebPortal/Search.aspx>

Bayfield - <http://novus.bayfieldcounty.org:8081/>

Brown - <https://prod-landrecords.browncountywi.gov/GCSWebPortal/Search.aspx>

Buffalo - <http://www.buffalocounty.com/GCSWebPortal/Search.aspx>

Burnett - <http://web.burnettcounty.org/access/master.asp>

Calumet - <http://calum400.co.calumet.wi.us/nsscalo/nscIndrec>

Chippewa - <http://cctax.co.chippewa.wi.us/CCTax/Taxrtr>

Clark -

Columbia - <http://lrs.co.columbia.wi.us/lrsweb/parcel/search.aspx>

Crawford - <http://crawfordcowi.wgxtreme.com/>

Dane - <https://accessdane.countyofdane.com/>

Dodge - <http://dr1.co.dodge.wi.us/lrst/default.asp>

Door - <http://pubinfo.co.door.wi.us/LandRecords/>

Douglas - <https://host.gcssoftware.com/Douglas/Search.aspx>

Dunn -

Eau Claire - <http://eauclairecowi.wgxtreme.com/>

Florence - <http://web.florenceco.org/cgi-bin/ta/tax-inq.cgi>

Fon du lac - <http://landinfo.fdlco.wi.gov/ascent/PropertyListing/RealEstateTaxParcel>

Forest - <http://www.gcssoftware.com/forest/search.aspx>

Grant -

<http://www.grantcountylandrecords.com/GCSWebPortal/Login.aspx?ReturnUrl=%2fGCSWebPortal%2fSearch.aspx>

Green - <http://landrecords.greencountywi.org/lrsweb/parcel/search.aspx>

Green Lake - [http://gis.co.green-lake.wi.us/gisweb/GIS\\_Viewier/](http://gis.co.green-lake.wi.us/gisweb/GIS_Viewier/)

Iowa -

Iron - <http://209.62.163.77/AscentLandRecords/PropertyListing/RealEstateTaxParcel#/Search>

Jackson - <http://host.gcssoftware.com/Jackson/Search.aspx>

Jefferson - [https://apps.jeffersoncountywi.gov/jc/JCLRS/parcel\\_info](https://apps.jeffersoncountywi.gov/jc/JCLRS/parcel_info)

Kenosha - <http://www.co.kenosha.wi.us/index.aspx?NID=964>

Kewaunee -

Juneau - <http://gcs.co.juneau.wi.us/GCSWebPortal/search.aspx>

La Crosse - <http://www.co.la-crosse.wi.us/LandRecordsPortal/Default.aspx>

Lafayette -

Langlade - <http://langladecowi.wgxtreme.com/>

Lincoln - <http://lrs.co.lincoln.wi.us/>

Manitowoc - <http://www.co.manitowoc.wi.us/taxquery/main.htm>

Marathon - <https://ascent.co.marathon.wi.us/AscentLandRecords/PropertyListing/RealEstateTaxParcel#/Search>

Marinette - <https://ascent.marinettecountywi.gov/LandRecords/PropertyListing/RealEstateTaxParcel#/Search>

Marquette -

Menominee -

Milwaukee - Old Bills <http://gcswebportal.milwaukeecounty.org/GCSWebPortal/Search.aspx>

Milwaukee - City of Milwaukee [http://itmdapps.milwaukee.gov/taxbill/index\\_AddressSearch.jsp](http://itmdapps.milwaukee.gov/taxbill/index_AddressSearch.jsp)

Milwaukee - City of Wauwatosa <http://gcs.wauwatosa.net/GCSWebPortal/Search.aspx>

Monroe - <http://monroecowi.wgxtreme.com/>

Onconto - <http://ocgen.co.oconto.wi.us/GCSWebPortal/Login.aspx>

Oneida - <http://www.co.oneida.wi.gov/subcategory.asp?linksubcatid=640&linkcatid=424&linkid=1802&>

Outagamie - <http://outagamiecowi.wgxtreme.com/property>

Ozaukee -

Pepin -

Pierce - <https://www.co.pierce.wi.us/gcswebportal/Search.aspx>

Portage - <https://portagecowi.maps.arcgis.com/home/index.html>

Stevens Point: <http://www2.stevenspoint.com/GCSWebPortal/Search.aspx>

Polk - <http://polkcowi.wgxtreme.com/property>

Price - <http://www.co.price.wi.us/Access/master.asp>

Racine - <http://services.racineco.com/propertytax/index.aspx>

Richland - <https://gcs.co.richland.wi.us/GCSWebPortal/Search.aspx>

Rock - <https://taxsearch.co.rock.wi.us/>

Rusk - <https://host.gcssoftware.com/rusk/Search.aspx>

Sauk - <http://lrs.co.sauk.wi.us/AscentLandRecords/PropertyListing/RealEstateTaxParcel#/Search>

Sawyer - <http://tas.sawyercountygov.org/Access/master.asp>

Shawano - <https://maps.co.shawano.wi.us/scgisviewer/>

Sheboygan - <http://www.co.sheboygan.wi.us/taxonline/RealEstateLookupppublic.aspx>

St Croix -

Taylor -

Trempealeau -

Vilas -

Vernon - <http://www.vernoncounty.org/GCSWebPortal/Search.aspx>

Walworth - <http://www.co.walworth.wi.us/Government%20Center/Treasurer/>

Waushara - [http://www.co.waushara.wi.us/tax\\_bills.htm](http://www.co.waushara.wi.us/tax_bills.htm)

Washburn - <http://tax.co.washburn.wi.us/access/master.asp>

Washington - <http://washingtoncowi.wgxtreme.com/>

Waukesha - <http://tax.waukeshacounty.gov/>

Waupaca - <http://public1.co.waupaca.wi.us/land-records-viewer/>

Whitefish Bay (City Portal) [http://www.wfbvillage.org/index.asp?SEC=F6F528B4-60DF-4E2C-86DF-](http://www.wfbvillage.org/index.asp?SEC=F6F528B4-60DF-4E2C-86DF-C66A3A885C51&Type=B_BASIC)

[C66A3A885C51&Type=B\\_BASIC](http://www.wfbvillage.org/index.asp?SEC=F6F528B4-60DF-4E2C-86DF-C66A3A885C51&Type=B_BASIC)

Winnebago - <http://www.co.winnebago.wi.us/treasurer/property-information-0>

Wood - <http://www.co.wood.wi.us/Departments/Treasurer/TaxPublic/SearchTaxBill.aspx>

**WSEA website: <https://wienrolledagents.com/>**

**WSEA Facebook: [Wisconsin Society of Enrolled Agents | Facebook](#)**

**NAEA Facebook: [National Association of Enrolled Agents \(NAEA\)](#)**

## WSEA Presidents – Past & Present

It is always good to remember our WSEA Presidential roots. Several of the names listed below will be familiar if you have been involved with WSEA or attend our meetings on a regular basis. At the next seminar, if you see one of these past Presidents, please take a moment to thank them for all of their hard work.

President	Date Installed	President	Date Installed
Michael D. Barnes, EA	June 21, 1986	Joel Guthmann, EA	May 18, 2006
Marshall D. Mennenga, EA	July 10, 1987	Joel Guthmann, EA	May 17, 2007
Richard J. Bast, EA	September 8, 1988	Laurie Ziegler, EA	May 15, 2008
Dennis C. Alt, EA	October 20, 1989	Laurie Ziegler, EA	May 28, 2009
Dennis C. Alt, EA	October 19, 1990	Laurie Ziegler, EA	May 13, 2010
Dennis C. Alt, EA	October 18, 1991	Jeremy Burri, EA	May 19, 2011
David J. Fayram, EA	October 16, 1992	Joel Guthmann, EA	May 24, 2012
David J. Fayram, EA	October 8, 1993	Julianne Molek, EA	May 23, 2013
Edna Kratochvil, EA	October 21, 1994	Michelle D. McBride, EA	May 19, 2014
Edna Kratochvil, EA	October 19, 1995	Michelle D. McBride, EA	May 18, 2015
Richard L. Gause, EA	October 17, 1996	Trish R. Evenstad EA**	August 22, 2015
Richard L. Gause, EA	October 24, 1997	Trish R. Evenstad EA	May 23, 2016
Roy B. Kortz, EA	October 23, 1998	Trish R. Evenstad EA	May 22, 2017
Roy B. Kortz, EA	October 8, 1999	Trish R. Evenstad EA	May 21, 2018
Roy B. Kortz, EA	October 19, 2000	Crystal Wheeler, EA	May 20, 2019
Roy B. Kortz, EA*	October 18, 2001	Crystal Wheeler, EA	Nov 17, 2020***
Diane M. Lotto, EA	May 15, 2003	Crystal Wheeler, EA	June 14, 2021***
Diane M. Lotto, EA	May 13, 2004	Megan Steinfeld	May 16, 2022
Joel Guthmann, EA	May 19, 2005		

\*Mr. Kortz was president from his election in October 2001 until Ms. Lotto was elected to replace him in May 2003.

\*\*Ms. Evenstad stepped up from VP to President when Ms. McBride moved out of WI.

\*\*\* Elections were delayed due to COVID-19 pandemic emergency.

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>> **Newsletter content, articles, comments, suggestions, ideas, tidbits, Q & A are always welcome**, as are Getting to Know You articles. Submissions can be in any format, but preferably a Word document. Please submit articles to: Dave Fayram, EA & USTCP at: [dave@madcitytax.com](mailto:dave@madcitytax.com)

**NOTE:** This Newsletter is intended to provide accurate and complete information to tax professionals. Although every effort has been made to assure that accuracy, neither the Wisconsin Society of Enrolled Agents nor the individual writers assume any responsibility whatsoever for the accuracy or completeness of the information contained herein. The reader should independently verify all the material before applying it to a particular fact situation and should independently determine both the tax and nontax consequences of using any technique before recommending its implementation.

